



**PUBLIC TRUSTEE
AND GUARDIAN**

FEES 2018 - 2019

Powers of Attorney

Miscellaneous Fees

• hourly rate (incl travelling time)	\$281/hr
• arranging to purchase/extend/modify property as a % of the gross value of works	1.1%
• genealogy matters	\$281/hr
• life assurance/or superannuation not paid to the estate	\$281/hr
• preparing deeds/renunciations/releases	\$281/hr
• replacing a lost title deed	\$281/hr
• inspecting property	\$281/hr
• visiting a client outside of the office	\$281/hr
• storage (cubic metre)	\$57

Sundries

An amount is recovered for outlays incurred in rendering a service eg phone/fax/postage/copying.

Taxation Services Fees

• Taxation services advice and returns	\$281/hr
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Trust Administration

For all trusts created under law, court award, instrument or will (where PTG has not acted as executor).

PTG does not charge a capital commission or administration fee for Child Protection Trusts or Trusts with capital of \$10,000 or less.

Capital Commission (one off)

- For cash assets 1.1%
- For assets other than cash, a capital commission based on the gross value of the capital assets as per the sliding scale in "Estates Administration"

Commission on income received 5.5%

Special Disability Trust - Centrelink audit fee \$120/yr

Administration fee for all continuing trusts \$120/yr

Unclaimed Money - claims and payments

- For each amount of unclaimed money claimed, a claim fee applies \$75
- Unclaimed Money administration fee (on receipt) 1.1%

Wills and Enduring Powers of Attorney (EPA)

PTG's policy on Will/EPA appointments is that we will only make a Will or EPA where -

- PTG is appointed as Executor/Attorney; or
- the partner /spouse is appointed as Executor/Attorney and PTG is appointed as substitute.

• Consultation fee - if no Will/EPA prepared	\$281
• Will - Single person	\$260
• with EPA	\$360
• Will - Partners (per person)	\$210
• with EPA (per person)	\$320
• Seniors of 60 yrs and over/concession card holders/hardship (one Will per year)	Nil
• Seniors with EPA (per person)	\$110
• EPA preparation fee	\$160
• Home visits - an additional fee of	\$281
• Complex Wills - maximum fee per person	\$627
• For retrieving a revoked Will	\$281

Public Trustee and Guardian

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